



# 2019-2020 Tuition Assistance Application

Consider using our online application at [www.cfslogin.com](http://www.cfslogin.com) to expedite your FACT (Family Anticipated Contribution Total).

Processed by Confidential Financial Services | Littleton, Colorado  
Need Help? [help@cfslogin.com](mailto:help@cfslogin.com)

Complete all spaces and **SEND COPIES** of your current Federal and State Tax returns and your **four (4) most recent pay stubs** to CFS. All processed reports are reviewed by the school's Tuition Assistance Committee. The school does not discriminate on the basis of gender, race, color, national or ethnic origin. **APPLICATION DOES NOT GUARANTEE AWARD.** © by SchoolRIGHT, LLC | Littleton, CO

## STEP 1 GENERAL INFORMATION

Information is Accurate as of TODAY'S DATE

This is for secured identification. **NO Social Security numbers.** **FIRST TIME USERS ONLY** indicate a username and password you would like to use in the boxes below (5 character min/10 character max, include 1 number).

Date

Username

Password

### I. School Information

School Name or Scholarship Foundation

School's Registration Number

### II. Family Information

Parent/Legal Guardian First Name	MI	Last Name
<input type="text"/>	<input type="text"/>	<input type="text"/>
Street or PO Box Mailing Address		
<input type="text"/>		
City	State	Zip Code
<input type="text"/>	<input type="text"/>	<input type="text"/>
Applicant's Occupation	Spouse's Occupation (if applicable)	
<input type="text"/>	<input type="text"/>	
Primary Phone	Secondary Phone	
<input type="text"/>	<input type="text"/>	
Email Address	Relationship to Student	
<input type="text"/>	<input type="text"/>	

Head of Household Employment Status	As of today, are you married?	If you are not married to OR are legally separated from the child(ren)'s other parent, are they required by the court to pay a portion of the tuition?
<input type="radio"/> Business Owner <input type="radio"/> Self Employed <input type="radio"/> Employed FT <input type="radio"/> Employed PT <input type="radio"/> Retired <input type="radio"/> Not Employed	<input type="radio"/> Widowed <input type="radio"/> Separated <input type="radio"/> Divorced <input type="radio"/> Married <input type="radio"/> Single	Amount <b>OR</b> Percentage \$    %

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### III. Student Information (Name(s) of children that will be attending this school only)

Child 1 First Name - THIS SCHOOL ONLY	MI	Last Name (if different from applicant's)	Entering Grade
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Child 2 First Name - THIS SCHOOL ONLY	MI	Last Name (if different from applicant's)	Entering Grade
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Child 3 First Name - THIS SCHOOL ONLY	MI	Last Name (if different from applicant's)	Entering Grade
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Child 4 First Name - THIS SCHOOL ONLY	MI	Last Name (if different from applicant's)	Entering Grade
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Child 5 First Name - THIS SCHOOL ONLY	MI	Last Name (if different from applicant's)	Entering Grade
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Child 6 First Name -THIS SCHOOL ONLY	MI	Last Name (if different from applicant's)	Entering Grade
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

### IV. Upcoming Students (Please Help Us Get Ready for Additional Students from Your Family)

First Name 1	MI	Last Name (if different from applicant's)	Age
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
First Name 2	MI	Last Name (if different from applicant's)	Age
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
First Name 3	MI	Last Name (if different from applicant's)	Age
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

### V. Additional Family Information

Number of Children Enrolled In This School <b>Last Year</b>	<input type="text"/>
Number of Children Enrolled Receiving Tuition Assistance at This School <b>Last Year</b>	<input type="text"/>
Number of Children Who Will Be Attending A <b>DIFFERENT PRIVATE SCHOOL</b> (Grades K-12) During This Same Year (Do Not Include Home-school, Pre-School, Public School, College or this School)	<input type="text"/>
Name of Other Private School	<input type="text"/>
TOTAL Number of Persons Currently Living in Your Home and Fed out of Your Budget Every Month	<input type="text"/>
Local Church to Which You Attend or Belong	<input type="text"/>

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# STEP 2 Income

All Entries Need to Be Rounded Off. Leave No Blanks, if Necessary, Enter "0."

## I. Last Year's Income

This Information is From What Tax Year? →

		Line # ↓
Adjusted GROSS Income (Federal Tax Form 1040, 1040A, 1040EZ)	\$	1
TAXABLE Income (Federal Tax Form 1040, 1040A, 1040EZ)	\$	2
STATE & FEDERAL Refunded or Paid: <b>NET TAX REFUND</b> (combined)	\$	3
<b>OR TAXES PAID</b> (combined)	\$	4
States With Scholarship Tax Credit Programs. Enter TOTAL Received LAST YEAR.	\$	5

## II. Monthly Household Income Now

**CAUTION: DO NOT ENTER INCOME TWICE**

EARNED INCOME from which taxes have been withheld. (Worksheet A)

NOTE: SELF EMPLOYMENT INCOME IS ENTERED UNDER "OTHER INCOME, line 14 and/or 15.

Father/Step/Guardian <b>Monthly</b> Income Determined from Worksheets	\$		6
Mother/Step/Guardian <b>Monthly</b> Income Determined from Worksheets	\$		7
<b>Monthly</b> TANF(AFDC) or ADC, or AAC	\$		8
<b>Monthly</b> SNAP or WIC	\$		9
<b>Monthly</b> Security Checks Benefits	\$		10
<b>Monthly</b> Child Support/Alimony Received	\$		11

MONTHLY INVESTMENT INCOME (Worksheets Available)

<b>Monthly</b> Income from Investments (annual divided by 12)	\$		12
Amount/Value of the Above Investments	\$		13

OTHER INCOME (Schedule SE and/or C will be required)

All Other Income/Benefits (NON-Taxable) - <b>Monthly</b>	\$		14
All Other Income/Benefits (Taxable) - <b>Monthly</b>	\$		15

HELP FROM OTHERS

<b>Monthly</b> Employer Paid Education Benefits (applicable to this school)	\$		16
<b>Monthly</b> Tuition Help from Others (Friends, Relatives, etc)	\$		17

SELF-EMPLOYED OR BUSINESS OWNER? (See <b>Worksheet B</b> for additional needed information)	<input type="radio"/>	Yes (you will be requested to submit a copy of your business/corporate federal tax return to CFS)	18
	<input type="radio"/>	No	19

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## STEP 3 Expenses - Personal

Monthly Household Expenses—Current (worksheet C) Leave no blanks, enter “0”

Mortgage or Rent (primary residence only)	\$		20	College Tuition (not college loans or savings plans)	\$		26
Auto Payments	\$		21	Child Care (Work Related)	\$		27
Child support/Alimony (NOT deducted from paycheck)	\$		22	Medical (not already deducted from paycheck)	\$		28
Utilities (See Worksheet)	\$		23	<b>SHORT-TERM DEBT</b> (credit cards, student loans) ↓			
Insurance (See Worksheet)	\$		24	Current Balance Due	\$		29
Tithe/Giving	\$		25	Total All <b>Minimum</b> Payments	\$		30
				Bankruptcy Payment (not deducted from paycheck)	\$		31

## STEP 4 Assets & Liabilities - Personal

Assets & Liabilities - Leave no blanks, enter “0”

IRA's & All Other Retirement Accounts  
 Value \$  32

Home Value & Debt (for information only)  
 Value \$  33      Amount Owed \$  34

Other Real Estate (non income producing)  
 Value \$  35      Amount Owed \$  36

All Vehicles & Boats (NOT leased)  
 Value \$  37      Amount Owed \$  38

Business or Farm Net Current Assets (Worksheet D)  
 Value \$  39

Cash, Cash Accounts, Cash and Non-Cash Investments. Include investments such as stock, gold, jewels, etc. DO NOT include cash or investments already listed above the Generate Income.  
 Value \$  40

If you reported over \$10,000 in cash and investments please help us understand the purpose of this cash.

Invested/Saved/Set Aside for Future (1)     
  Contingency Fund (2)     
  Future Purchase of a Home, College, etc (3)

If you checked #3, what is the designated future purpose?

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## STEP 5 Financial Well-Being

If "1" represents complete dissatisfaction, the "10" represents complete satisfaction. The more dissatisfied you are, the lower the number; the more satisfied you are, the higher the number. Mark the appropriate selection with an X or by coloring in the number.

### 1. How satisfied are you with your present financial situation?

Dissatisfied 1	2	3	Somewhat Dissatisfied 4	5	6	Somewhat Satisfied 7	8	9	Satisfied 10
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

### 2. How do you feel about your current financial situation?

Overwhelmed 1	2	3	Sometimes Worried 4	5	6	Not Worried 7	8	9	Comfortable 10
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

### 3. How often do you worry about being able to meet normal monthly living expenses?

All the Time 1	2	3	Sometimes 4	5	6	Rarely 7	8	9	Never 10
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

### 4. What do you feel is the level of your financial stress today?

Overwhelmed 1	2	3	High 4	5	6	Low 7	8	9	None 10
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

### 5. How stressed do you feel about your personal finances in general?

Overwhelmed 1	2	3	High 4	5	6	Low 7	8	9	None 10
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

### 6. How confident are you that you could find the money to play for a financial emergency that was \$1000?

No Confi- dence 1	2	3	Little Confi- dence 4	5	6	Some Confi- dence 7	8	9	High Confidence 10
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

### 7. How often does this happen to you: You want to go out to eat, go to a movie, etc., and don't go because you can't afford to?

All the time 1	2	3	Sometimes 4	5	6	Rarely 7	8	9	Never 10
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

### 8. How frequently do you find yourself just getting by financially and living paycheck to paycheck?

All the Time 1	2	3	Sometimes 4	5	6	Rarely 7	8	9	Never 10
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

### PLEASE SELECT THE RESPONSE THAT BEST PERTAINS TO YOU

- |  |   |
|--|---|
| <input type="radio"/> I plan to make changes in my finances in the next 6 months.              | <input type="radio"/> I made changes to my finances LESS than 6 months ago. |
| <input type="radio"/> I do not plan to make changes in my finances in the next 6 months.       | <input type="radio"/> I made changes to my finances MORE than 6 months ago. |
| <input type="radio"/> I plan to take action toward my financial situation in the next 30 days. |   |

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**REQUEST FOR EXCEPTION.** Enter here or attach a letter of explanation if you feel you have unusual or extenuating circumstances you would like the school to know about.

**SIGNATURE OF APPLICANT** (confirms that all information on this application is true, accurate, and complete to the best of your knowledge)

Date

## STEP **6** Payment

**PAPER APPLICATION is \$40.** Pay by CREDIT CARD OR CHECK (make checks payable to SchoolRIGHT).  
Submit your credit card info below or call us @303.339.0050 to pay.

**CREDIT CARD PAYMENT**  
(VISA, MC, DISC, AMEX)

Name as it Appears on Card

Card's Billing Address

City

State

Zip Code

Card # (please be legible)

Expiration Date

CVS/CVV Code

CARD HOLDER'S SIGNATURE



*A charge of \$40 for the paper application will be charged to your card. The charge will appear as "SchoolRIGHT, LLC." Use our online application out for just \$35.*

**If you choose to submit this hard copy of your application rather than the online version, return via email to [fax@cfainfo.net](mailto:fax@cfainfo.net), or by faxing or mailing a copy to us using the information below. Your application CANNOT be processed without payment. Please be legible.**